

# Your Merger and Acquisition Partner

**A strategic partner for businesses and PE firms focused on workflow improvement, onboarding, process integration, rollups, assimilation, team and liaison support.**



When it comes to executing a successful merger or acquisition, the number of moving parts that require attention and management can be overwhelming. There are many opportunities for things to get misaligned or unravel throughout the process.

## Success hinges on the details...

At TMG Consulting, we're the partner and advisor you've been looking for to help prepare for these events, manage systems and create alignment along the way to ensure success. We help organizations cut through the complexity, bringing an outside perspective to the process of connecting multiple businesses seamlessly.

## This includes:

- Developing balance sheets, P&Ls, and financials
- Compilation, Review and Audit support
- Platform/system integrations and implementation
- Preparing for financial reviews
- Acting as liaison between business, PE firm, and connected vendors
- Project and data management oversight, including access to live data technologies
- Managerial Accounting to identify the metrics and KPIs



**“TMG Consulting is a nimble business services firm that becomes an extension of your teams.”**

## Passionate Problem Solvers

Throughout the years of helping businesses climb out of chaos, we’ve seen and heard it all. We bring this experience, confidence, and maturity to every client relationship, helping us identify where you’re getting stuck to cutting through the tension of discussing tough issues. We guide clients just like YOU in spotting trends and predicting future scenarios, empowering you to make the best business decisions possible.

## An Objective Perspective

When it’s time to make challenging business decisions, we’re committed to delivering an unbiased, objective perspective. More than just an outsourcing firm, we deliver the executive level consultation, guidance, and leadership that empowers businesses to reach their full potential and provide the clarity and confidence you need to know you are making the right call when it counts.

## Empowering Your Businesses for a Stronger Tomorrow

More than just consultants, we are partners in your businesses, striving to create long-term collaborations. Actively invested in your success, the equity we build through our close client relationships provides peace of mind that you’re in good hands. We’ll help you train your staff, understand the systems you’re converting to, and achieve next level results.



### Accounting & Bookkeeping

Fractional/Virtual  
Accounting & Bookkeeping  
HR Staffing  
Accounting Systems  
Budgeting/Forecasting



### Financial Services

Fractional/Virtual  
CFO Services  
Banking Relationships  
Investor Presentations  
Financial Cleanup



### HR Consulting & Services

Fractional/Virtual  
HR Staffing  
HR Policies/Forms  
Compliance  
HR Documentation



### Recruiting & Employee Relations

Recruiting/Selection  
Support  
On-Boarding/Exit  
Process  
Performance  
Management



If these philosophies and processes resonate with you, we’d love to have a conversation. Contact Daryl McLinden today!

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